

# EXPRESSION OF INTEREST

(Under Regulation 37 A of Insolvency and Bankruptcy Board of India(Liquidation Process) Regulation 2020)

## **INTRODUCTION**

One World Travel Solutions Limited is a limited company having registered office at 506, Manisha Building 75,76, Nehru Place, New Delhi 110019. The company incorporated in the year 2011 and engaged in service industry (Tour and Travels). The Company Identification number is U63000DL2011PLC212486.

## **BRIEF BACKGROUND OF THE CORPORATE DEBTOR/COMPANY AT A GLANCE**

<b>Name of CD</b>	ONE WORD TRAVEL SOLUTIONS LIMITED
<b>Registered Office</b>	506, Manisha Building 75,76, Nehru Place, New Delhi 110019.
<b>Objective of Corporate Debtor</b>	To purchase of otherwise acquire, improve, manage, develop, construct, erect, hold, maintain and to carry on the business of hotels, hoteliers, motels, restaurants, cafe, club houses, night clubs, swimming pools, holiday resorts, health resorts, hospitals, amusement parks, sheds, flats, apartments, taverns, beer houses, refreshment room and lodging house keepers, licensed victuallers, wine, beer and spirit merchant, malsters, building, real estate, properties of any kind and other fixtures on land and building and to buy and sell or let them out or take on lease, rent, contract, or any agreement as may be deemed fit by the company.
<b>Industry</b>	Tour and Travel
<b>Date of Incorporation</b>	12-01-2011
<b>STATUS</b>	Under Liquidation Process

<b>Assets of the Corporate Debtor</b>	An application of under section 66 has been filed by the liquidator for Rs. 169.10 Crore (Rupees One Hundred Sixty Nine crore and Ten Lac) before the Hon'ble Tribunal Principal Bench New Delhi.
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## 1. **ELIGIBILITY CRITERIA FOR QUALIFYING AS APPLICANT**

The following criteria for the acceptance of Expression of Interest.

### **For Individual(s), Private/ Public Limited Company, LLP, Body corporate & AOP whether incorporated in India or outside India (including Joint /Consortium Applicants)**

- In case of an Individual, Private/Public Limited Company, LLP, Body Corporate & AOP whether incorporated in India or outside India/ Co-operative Society/Statutory Corporations/Any Other Corporate specified by Central Government vide Notifications:
- Experience in Handling the Recovery Cases.

#### **Documents to be submitted along with EOI**

S. No.	Private/Public Limited Company, LLP, Body, AOP's Corporate whether incorporated in India or outside India [Category A]	Financial Institutions(FI)/ Funds / Private Equity (PE) Investors/ Any other applicant[Category B]	Sole Individual investor [Category A]
1	Profile of the Applicant	Profile of the Applicant	Profile of the Applicant
2	Copies of Certificate of Incorporation/ Registration and Constitutional Documents (MoA, AoA)	Copies of Certificate of Incorporation/ Registration and Constitutional Documents (MoA, AoA)	Government ID proofs
3	Audited financial statement at the end of the immediately preceding completed financial year, but not earlier than March 31, 2020	Audited financial statement at the end of the immediately preceding completed financial year, but not earlier than March 31, 2020	Income tax returns for preceding 3 (three) years.
4	Declaration under 29A of IBC duly executed on stamp paper of Rs.200	Declaration under 29A of IBC duly executed on stamp paper of Rs.200	Declaration under 29A of IBC duly executed on stamp paper of Rs.200
5.	Confidentiality Undertaking on Rs 100 stamp paper	Confidentiality Undertaking on Rs 100 stamp paper	Confidentiality Undertaking on Rs 100 stamp paper

**Confidentiality Undertaking**  
**(On 100/- Non Judiciary Stamp Paper)**

I,..... s/o Sh..... aged..... residing at  
..... is representing ..... in the  
aforesaid matter

I unconditionally agree and undertake as under:

- (i) That I am aware that the One World Travel Solutions Limited ("CD") is under liquidation as per the provisions of the Insolvency and Bankruptcy Code, 2016.
- (ii) That I fully understand that the information / details that I acquire during the liquidation of the One World Travel Solutions Limited is strictly confidential in nature and should not be disclosed to anyone.
- (iii) I further undertake to maintain the confidentiality of the Information received / accessed through the physical &/or electronic mode and / or any other mode of communications in the present matter.
- (iv) I further undertake to keep the Confidential Information safe in a secure place and protected against theft, damage, loss and unauthorized access and undertake to keep all documents and other materials reproducing or incorporating confidential information separate from its own confidential information.

Thank you

On behalf of .....

Signature: \_\_\_\_\_

Name of the person signing the undertaking: .....

Designation/Relationship: .....

Attached the copies of the Aadhar no

Pan No

DIN No

(Pl attach the copies)

Appropriate Seal/Stamp

Date: ...

Place: ..

**Undertaking Affidavit by the applicant duly signed by the authorised signatory  
(Notarized on Rs. 200/- non-judicial stamp Paper)**

**To,**

**Subject: Undertaking with respect to Expression of Interest (“EOI”) for the assignment of assets underlying proceedings of application filed U/s 66 of IBC,2016.**

Reference: Public Announcement dated 7<sup>th</sup> January 2022 in Financial Express and Jansatta as well as on the Website of Liquidator [www.cmasandeepgoel.com](http://www.cmasandeepgoel.com) inviting the applicants for the assignment of assets underlying proceedings of application filed U/s 66 of IBC,2016 for the Corporate Debtor as per the provisions of the Code

I,.....aged.... s/o.....r/o .... hereby undertake as under:

That I have been duly authorized as well as empowered to represent, execute and make necessary submission(s) from time to time on behalf of..... i.e. applicant in the present matter by the..... vide.....dated....., copy of the ..... is enclosed herewith.

I for and on behalf of the applicant i.e. ....further undertake & confirm as under:

- i. That I undertake to submit an unconditional expression of interest for the assignment of the aforesaid corporate debtor.
- ii. That I undertake to not to make any material modifications in any of the formats (of undertaking, affidavits etc. as unless agreed by the Liquidator and Stakeholder Consultation Committee, in writing.
- iii. That I undertake to adhere to the timelines as indicated by the Liquidator/ Stakeholders from time to time.
- iv. That I undertake to submit / provide all the information (as required by the Liquidator/ Stakeholders) along with the necessary supporting within the reasonable timelines.
- v. That I undertake that I am fully conversant with the provisions of Insolvency and Bankruptcy Code.
- vi. That I have understood the eligibility and other criteria mentioned in the Invitation for EOI issued by the Liquidator of the .....
- vii. That the applicant is/are not an ineligible/disqualified person/s in terms of provisions of Section 29A of the Code;
- viii. That I shall submit the relevant information and records to enable the resolution professional for assessment of ineligibility under above mentioned para no viii
- ix. That, at any time after the submission of this EOI, the applicant becomes ineligible to be a applicant as per the provisions of the Code (and in particular Section 29A of the Code), the fact of such ineligibility shall be forthwith brought to the attention of the Liquidator/ Stakeholders in writing along with necessary supporting to substantiate the same;
- x. That the entire information, document and records etc. provided by us to the Liquidator in EOI or otherwise are correct, accurate, complete and true and no such information, data or statement provided by us is inaccurate or misleading in any manner. We shall be solely responsible for any

errors or omissions therein. Based on this information, we understand you would be able to evaluate our EOI in order to pre-qualify for the above-mentioned proposal.

- xi. That I undertake that every information and records provided in expression of interest is true and correct and discovery of any false information or record at any time will render the applicant ineligible to submit Expression of Interest, forfeit any refundable deposit, and attract penal action under the Code.
- xii. That I undertake to intimate, the liquidator forthwith if it becomes ineligible at any time during the Liquidation proceedings.
- xiii. That I shall always maintain the confidentiality of the information and shall not use such information to cause an undue gain or undue loss to itself or any other person and comply with the requirements under sub-section (2) of section 29.

On behalf of [*Insert the name of the applicant submitting the EOI*]

**Signature:** \_\_\_\_\_

Name of the person signing the EoI letter:

Designation/Relationship with applicant:

Appropriate Seal/Stamp

**Date & Place**